

**Export Development Bank of Egypt (S.A.E.)**

**Unconsolidated Balance Sheet**

**As at December 31, 2012**

	<b><u>31/12/2012</u></b>	<b><u>30/06/2012</u></b>
	<b><u>L.E.</u></b>	<b><u>L.E.</u></b>
<b><u>Assets</u></b>		
Cash and due from Central Bank of Egypt	477,199,915	902,445,143
Due from banks	365,021,348	458,850,347
Treasury bills and other governmental notes	2,347,653,231	1,221,489,203
Trading financial assets	31,631,497	31,410,788
Loans to customers	5,863,081,964	6,288,349,532
Financial derivatives	125,040,375	157,179,516
<b>Financial Investments:</b>		
-Available for sale	3,603,839,467	3,079,736,236
-Held to maturity	44,302,710	35,725,712
Financial investments in subsidiaries and associated co.	929,205,311	926,332,811
Intangible assets	10,422,095	13,525,693
Other assets	702,875,015	798,947,957
Fixed assets	189,982,539	170,113,183
<b>Total Assets</b>	<b><u>14,690,255,467</u></b>	<b><u>14,084,106,121</u></b>
 <b><u>Liabilities and shareholders' equity</u></b>		
<b><u>Liabilities</u></b>		
Due to banks	1,217,004,037	794,147,601
Customers' deposits	10,756,945,932	10,624,093,973
Financial derivatives	123,697,971	161,258,531
Other loans	415,001,567	459,361,707
Other liabilities	192,197,738	170,158,020
Other provisions	32,254,099	33,422,134
Deferred tax	7,254,310	7,254,310
<b>Total Liabilities</b>	<b><u>12,744,355,654</u></b>	<b><u>12,249,696,276</u></b>
 <b><u>Shareholders' equity</u></b>		
Paid up capital	1,440,000,000	1,440,000,000
Reserves	433,636,079	80,336,935
Retained Earnings	72,263,734	314,072,910
<b>Total Shareholders' equity</b>	<b><u>1,945,899,813</u></b>	<b><u>1,834,409,845</u></b>
<b>Total Liabilities and Shareholders' equity</b>	<b><u>14,690,255,467</u></b>	<b><u>14,084,106,121</u></b>



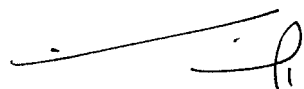
**Ahmed Magdy ELMoshneb**  
Division Head  
Financial Control

**Export Development Bank of Egypt (S.A.E.)**

**Unconsolidated Income Statement**

**For the period from July 1,2012 till December 31,2012**

	<b><u>31/12/2012</u></b>	<b><u>31/12/2011</u></b>
	<b><u>L.E.</u></b>	<b><u>L.E.</u></b>
Interest and similar income	643,736,818	453,744,242
Interest and similar expenses	(455,205,433)	(305,294,221)
<b>Net Interest Income</b>	<b>188,531,385</b>	<b>148,450,021</b>
Fees and commissions Income	47,868,795	51,095,654
Fees and commissions Expenses	(1,407,805)	(2,344,530)
<b>Net income from fees &amp; commissions</b>	<b>46,460,990</b>	<b>48,751,124</b>
Dividends Income	25,886,884	10,749,083
Net Trading Income	26,398,653	(35,478,049)
Profit (loss) from Financial Investments	(28,750,746)	(11,998,019)
Administrative expenses	(118,686,082)	(113,001,094)
Other operating income (expenses)	(11,037,887)	7,294,841
<b>Net profit before Tax</b>	<b>128,803,197</b>	<b>54,767,907</b>
Income Tax	(63,663,459)	(25,602,422)
<b>Net profit after Tax</b>	<b><u>65,139,738</u></b>	<b><u>29,165,485</u></b>
Earning per share	<b><u>0.45</u></b>	<b><u>0.20</u></b>



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