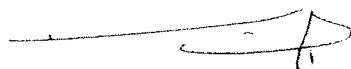


**Export Development Bank of Egypt (S.A.E.)**

**Unconsolidated Balance Sheet**

**As at September 30, 2011**

	<b><u>30/09/2011</u></b>	<b><u>30/06/2011</u></b>
	<b><u>L.E.</u></b>	<b><u>L.E.</u></b>
<b><u>Assets</u></b>		
Cash and due from Central Bank of Egypt	282,100,442	1,053,466,482
Due from banks	564,529,516	690,816,101
Treasury bills and other governmental notes	1,038,893,305	827,174,397
Trading financial assets	161,367,438	190,737,578
Loans to customers	6,293,807,641	6,441,795,141
<b>Financial Investments:</b>		
-Available for sale	2,285,280,884	2,180,202,176
-Held to maturity	84,388,238	80,072,133
Financial investments in subsidiaries and associated co.	551,364,061	551,364,061
Intangible assets	16,997,189	18,067,504
Other assets	623,861,122	649,032,498
Fixed assets	146,643,050	152,010,614
<b>Total Assets</b>	<b><u>12,049,232,886</u></b>	<b><u>12,834,738,685</u></b>
<b><u>Liabilities and shareholders' equity</u></b>		
<b><u>Liabilities</u></b>		
Due to banks	503,034,890	392,934,743
Customers' deposits	9,190,929,239	9,835,134,267
Other loans	561,929,611	802,612,545
Other liabilities	114,985,111	108,962,152
Other provisions	23,252,205	23,398,344
Deferred tax	10,318,127	10,318,127
<b>Total Liabilities</b>	<b><u>10,404,449,183</u></b>	<b><u>11,173,360,178</u></b>
<b><u>Shareholders' equity</u></b>		
Paid up capital	1,440,000,000	1,440,000,000
Reserves	14,074,413	31,750,457
Retained Earnings	190,709,290	189,628,050
<b>Total Shareholders' equity</b>	<b><u>1,644,783,703</u></b>	<b><u>1,661,378,507</u></b>
<b>Total Liabilities and Shareholders' equity</b>	<b><u>12,049,232,886</u></b>	<b><u>12,834,738,685</u></b>
<b><u>Contingent liabilities and Commitments</u></b>		
Liabilities against letters of guarantee, documentary credits and other commitments.	2,075,936,617	2,461,528,973




**Ahmed Magdy ELMoshneb**  
Division Head  
Financial Control

**Export Development Bank of Egypt (S.A.E.)**

**Unconsolidated Income Statement**

**For the period from July 1,2011 till September 30,2011**

	<b><u>30/09/2011</u></b>	<b><u>30/09/2010</u></b>
	<b><u>L.E.</u></b>	<b><u>L.E.</u></b>
Interest and similar income	220,118,351	206,831,922
Interest and similar expenses	(150,304,057)	(147,523,617)
<b>Net Interest Income</b>	<b>69,814,294</b>	<b>59,308,305</b>
Fees and commissions Income	22,533,469	23,679,516
Fees and commissions Expenses	(1,199,809)	(1,243,425)
<b>Net income from fees &amp; commissions</b>	<b>21,333,660</b>	<b>22,436,091</b>
Dividends Income	10,743,593	8,849,573
Net Trading Income	(38,153,229)	26,175,983
Profit from Financial Investments	121,284	5,765,933
Administrative expenses	(55,650,222)	(50,153,231)
Other operating income (expense)	4,789,095	2,642,470
<b>Net profit before Tax</b>	<b>12,998,475</b>	<b>75,025,124</b>
Income Tax	(11,917,235)	(7,145,877)
<b>Net profit after Tax</b>	<b><u>1,081,240</u></b>	<b><u>67,879,247</u></b>
Earning per share	<b><u>0.01</u></b>	<b><u>0.57</u></b>

  
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