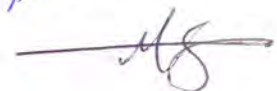


Export Development Bank of Egypt (S.A.E.)
Separate Balance Sheet
As at March 31, 2014

| | <u>31/03/2014</u> | <u>30/06/2013</u> |
|--|------------------------------|------------------------------|
| | <u>EGP</u> | <u>EGP</u> |
| <u>Assets</u> | | |
| Cash and due from Central Bank of Egypt | 1,018,632,097 | 805,452,301 |
| Due from banks | 624,325,945 | 644,841,464 |
| Treasury bills and other governmental notes | 3,050,211,230 | 2,773,845,694 |
| Trading financial assets | 5,601,135 | 34,481,244 |
| Loans to customers | 8,045,850,032 | 6,445,979,750 |
| Financial derivatives | 195,297,166 | 45,599,650 |
| Financial Investments: | | |
| -Available for sale | 3,851,623,579 | 3,661,679,903 |
| -Held to maturity | 34,278,600 | 37,743,455 |
| Financial investments in subsidiaries and associated co. | 1,143,882,111 | 919,205,811 |
| Intangible assets | 656,251 | 6,073,573 |
| Other assets | 375,387,541 | 674,627,560 |
| Fixed assets | 200,942,642 | 173,264,552 |
| Investment property | 3,822,295 | 4,104,686 |
| Deferred tax | 1,649,714 | 1,649,714 |
| Total Assets | <u>18,552,160,338</u> | <u>16,228,549,357</u> |
| <u>Liabilities and Equity</u> | | |
| <u>Liabilities</u> | | |
| Due to banks | 1,240,215,574 | 1,009,468,688 |
| Customers' deposits | 14,192,332,765 | 12,567,879,072 |
| Financial derivatives | 195,009,758 | 45,487,354 |
| Other loans | 387,308,068 | 382,746,343 |
| Other liabilities | 223,091,606 | 205,085,490 |
| Other provisions | 45,713,650 | 39,549,029 |
| Total Liabilities | <u>16,283,671,421</u> | <u>14,250,215,976</u> |
| <u>Equity</u> | | |
| Paid up capital | 1,440,000,000 | 1,440,000,000 |
| Reserves | 528,987,902 | 394,135,907 |
| Retained Earnings | 299,501,015 | 144,197,474 |
| Total equity | <u>2,268,488,917</u> | <u>1,978,333,381</u> |
| Total Liabilities and Equity | <u>18,552,160,338</u> | <u>16,228,549,357</u> |

Mohamed Ibrahim EL-Hadidy
Division Head
Financial Control

A. Sami





Export Development Bank of Egypt (S.A.E.)

Separate Income Statement

For the period from July 1, 2013 till March 31, 2014

| | Nine Months ended March 31, 2014 | Nine Months ended March 31, 2013 | Three Months ended March 31, 2014 | Three Months ended March 31, 2013 |
|---|-------------------------------------|-------------------------------------|--------------------------------------|--------------------------------------|
| | <u>EGP</u> | <u>EGP</u> | <u>EGP</u> | <u>EGP</u> |
| Interest and similar income | 1,008,157,376 | 974,948,527 | 349,308,997 | 331,211,709 |
| Interest and similar expenses | (652,166,541) | (687,430,178) | (220,315,346) | (232,224,745) |
| Net Interest Income | <u>355,990,835</u> | <u>287,518,349</u> | <u>128,993,651</u> | <u>98,986,964</u> |
| Fees and commissions Income | 114,188,440 | 71,363,135 | 47,844,333 | 23,494,340 |
| Fees and commissions Expenses | (2,945,936) | (1,974,617) | (893,564) | (566,812) |
| Net income from fees & commissions | <u>111,242,504</u> | <u>69,388,518</u> | <u>46,950,769</u> | <u>22,927,528</u> |
| Dividends Income | 15,561,942 | 32,767,773 | 79,191 | 6,880,889 |
| Net Trading Income | 35,363,351 | 31,538,951 | 7,322,220 | 5,140,298 |
| Profit (loss) from Financial Investments (Impairment) of credit losses | 29,690,408 | (24,919,660) | 26,502,154 | 3,831,086 |
| Administrative expenses | (16,362,098) | (7,550,000) | (4,252,394) | (7,550,000) |
| Other operating income (expenses) | (196,334,841) | (177,615,715) | (69,072,126) | (58,929,633) |
| | 8,564,730 | (5,729,091) | 973,628 | 5,308,796 |
| Net profit before Tax | <u>343,716,831</u> | <u>205,399,125</u> | <u>137,497,093</u> | <u>76,595,928</u> |
| Income Tax | (95,381,414) | (97,692,228) | (32,650,929) | (34,028,769) |
| Net profit | <u>248,335,417</u> | <u>107,706,897</u> | <u>104,846,164</u> | <u>42,567,159</u> |

Mohamed Ibrahim EL-Hadidy
Division Head
Financial Control

A. Sami

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