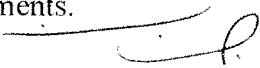


Export Development Bank of Egypt (S.A.E.)

Consolidated Balance Sheet

As at March 31, 2012

	<u>31/03/2012</u>	<u>30/06/2011</u>
	<u>L.E.</u>	<u>L.E.</u>
<u>Assets</u>		
Cash and due from Central Bank of Egypt	685,271,968	1,053,466,482
Due from banks	431,237,039	690,816,101
Treasury bills and other governmental notes	1,047,407,854	880,687,313
Trading financial assets	64,108,666	231,932,178
Loans to customers	6,235,089,198	6,429,475,927
Financial derivatives	44,075,895	0
Financial Investments:		
-Available for sale	2,800,854,103	2,174,457,446
-Held to maturity	258,080,798	305,909,709
Financial investments in subsidiaries and associated co.	346,087,738	267,862,734
Intangible assets	14,688,980	18,067,504
Other assets	630,554,560	688,519,636
Fixed assets	184,054,270	163,033,257
Total Assets	<u>12,741,511,067</u>	<u>12,904,228,287</u>
<u>Liabilities and shareholders' equity</u>		
<u>Liabilities</u>		
Due to banks	1,052,302,397	392,934,743
Customers' deposits	9,163,668,013	9,705,000,054
Financial derivatives	43,814,398	0
Debt instruments	50,000,000	50,000,000
Other loans	433,624,118	802,612,545
Other liabilities	207,594,135	214,379,754
Other provisions	52,270,437	52,800,891
Deferred tax	10,319,266	10,318,127
Total Liabilities	<u>11,013,592,764</u>	<u>11,228,046,114</u>
<u>Shareholders' equity</u>		
Paid up capital	1,440,000,000	1,440,000,000
Reserves	62,421,625	105,385,624
Retained Earnings	133,306,745	45,134,374
	<u>1,635,728,370</u>	<u>1,590,519,998</u>
Minority interest	92,189,933	85,662,175
Total Shareholders' equity	<u>1,727,918,303</u>	<u>1,676,182,173</u>
Total Liabilities and Shareholders' equity	<u>12,741,511,067</u>	<u>12,904,228,287</u>
<u>Contingent liabilities and Commitments</u>		
Liabilities against letters of guarantee, documentary credits and other commitments.	2,281,119,850	2,461,528,973


Ahmed Magdy ELMoshneb


Division Head
Financial Control

Export Development Bank of Egypt (S.A.E.)

Consolidated Income Statement

For the period from July 1,2011 till March 31,2012

	<u>31/03/2012</u>	<u>31/03/2011</u>
	<u>L.E.</u>	<u>L.E.</u>
Interest and similar income	721,069,579	631,548,732
Interest and similar expenses	(464,567,244)	(430,814,423)
Net Interest Income	256,502,335	200,734,309
Fees and commissions Income	80,446,898	78,069,487
Fees and commissions Expenses	(5,744,617)	(3,543,643)
Net income from fees & commissions	74,702,281	74,525,844
Dividends Income	17,305,813	13,372,893
Net Trading Income	(24,071,414)	16,982,845
Return of impairment of credit losses	0	3,477,866
Profit from Financial Investments	(12,617,511)	(36,861,556)
Administrative expenses	(178,369,039)	(169,382,773)
Other operating income (expense)	8,679,948	9,269,670
Net profit before Tax	142,132,413	112,119,098
Income Tax	(47,396,625)	(27,429,690)
Deferred Tax	(35,659)	
Net profit after Tax	94,700,129	84,689,408
<u>Represented in:</u>		
bank's shareholders' equity	88,172,371	78,468,270
Minority interest	6,527,758	6,221,138
	94,700,129	84,689,408
Earning per share	0.61	0.54


Ahmed Magdy ELMoshneb

Division Head
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