

Export Development Bank of Egypt (S.A.E.)
Consolidated Balance Sheet
As at March 31, 2015

| | <u>31/03/2015</u> | <u>30/06/2014</u> |
|--|------------------------------|------------------------------|
| | <u>EGP</u> | <u>EGP</u> |
| <u>Assets</u> | | |
| Cash and due from Central Bank of Egypt | 923,524,921 | 703,503,611 |
| Due from banks | 1,344,589,039 | 1,179,552,812 |
| Treasury bills and other governmental notes | 4,019,460,852 | 3,038,600,560 |
| Trading financial assets | 57,772,701 | 86,124,797 |
| Loans and advances to customers | 9,148,770,741 | 8,336,163,882 |
| Financial derivatives | 359,365,824 | 88,563,798 |
| Financial Investments: | | |
| -Available for sale | 4,790,527,508 | 4,503,992,767 |
| -Held to maturity | 164,457,073 | 35,132,440 |
| Financial investments in subsidiaries and associated co. | 6,875,000 | 6,875,000 |
| Intangible assets | 1,695,946 | 2,519,001 |
| Other assets | 497,465,649 | 597,708,410 |
| Fixed assets | 356,457,342 | 364,461,256 |
| Investment property | 305,792,025 | 306,054,816 |
| Deferred tax | 10,136,876 | 10,136,876 |
| Total Assets | <u>21,986,891,497</u> | <u>19,259,390,026</u> |
| <u>Liabilities and Equity</u> | | |
| <u>Liabilities</u> | | |
| Due to banks | 1,188,301,502 | 1,472,828,680 |
| Customers' deposits | 17,150,122,761 | 14,791,357,745 |
| Financial derivatives | 360,406,619 | 87,691,123 |
| Debt instruments | 50,000,000 | 50,000,000 |
| Other loans | 457,566,476 | 328,609,904 |
| Other liabilities | 531,343,920 | 416,989,281 |
| Other provisions | 80,745,630 | 78,724,317 |
| Deferred tax | 5,477,945 | 5,220,177 |
| Total Liabilities | <u>19,823,964,853</u> | <u>17,231,421,227</u> |
| <u>Equity</u> | | |
| Paid up capital | 1,440,000,000 | 1,440,000,000 |
| Reserves | 375,301,833 | 317,461,503 |
| Retained Earnings | 233,326,710 | 156,974,451 |
| | <u>2,048,628,543</u> | <u>1,914,435,954</u> |
| Non-controlling interests | 114,298,101 | 113,532,845 |
| Total Equity | <u>2,162,926,644</u> | <u>2,027,968,799</u> |
| Total Liabilities and Equity | <u>21,986,891,497</u> | <u>19,259,390,026</u> |

Mohamed Ibrahim EL-Hadidy

Head of Financial Control Sector

A. Sami
 وليد سامي
 رئيس المراجعة

Export Development Bank of Egypt (S.A.E.)

Consolidated Income Statement

For the period from July 1,2014 till March 31,2015

| | <u>31/03/2015</u> | <u>31/03/2014</u> |
|---|---------------------------|---------------------------|
| | <u>EGP</u> | <u>EGP</u> |
| Interest and similar income | 1,232,558,316 | 1,040,767,540 |
| Interest and similar expenses | (719,299,819) | (649,655,768) |
| Net Interest Income | <u>513,258,497</u> | <u>391,111,772</u> |
| Fees and commissions Income | 149,538,267 | 119,777,834 |
| Fees and commissions Expenses | (5,750,098) | (5,239,804) |
| Net income from fees & commissions | <u>143,788,169</u> | <u>114,538,030</u> |
| Dividends Income | 3,174,813 | 373,831 |
| Net Trading Income | (12,310,050) | 40,840,965 |
| Profit (loss) from Financial Investments | 26,101,305 | 29,690,408 |
| (Impairment) of credit losses | (34,228,253) | (16,362,098) |
| Administrative expenses | (225,161,963) | (203,510,320) |
| Other operating income (expense) | 29,296,087 | 8,356,515 |
| Net profit before Tax | <u>443,918,605</u> | <u>365,039,103</u> |
| Income Tax | (154,495,378) | (104,179,339) |
| Deferred Tax | (33,377) | (17,178) |
| Net profit after Tax | <u><u>289,389,850</u></u> | <u><u>260,842,586</u></u> |
| Represented in: | | |
| bank's shareholders' equity | 282,479,413 | 254,102,419 |
| Non-controlling interests | 6,910,437 | 6,740,167 |
| | <u><u>289,389,850</u></u> | <u><u>260,842,586</u></u> |

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Head of Financial Control Sector

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